Training: Microsoft

MB-310T00: Manage Financial Operations with Dynamics 365 Finance

TRAINING GOALS:

This course covers the financial aspects of Dynamics 365: configure and use essential financial components, accounts payable, accounts receivable, collections, budgeting, fixed assets, and additional functionality.

Audience Profile:
As a Dynamics 365 for Finance and Operations Functional Consultant, you analyze business requirements and translate them into fully realized business processes and solutions. You have a fundamental understanding of accounting principles and a deeper understanding of financial operations as they relate to core finance, manufacturing, retail, and supply chain management operations.

Skills earned upon completion:

- Implement accounts receivable and collections in Dynamics 365

CONSPECT:

- Configure financial management
  - Module 1: Configure and work with the general ledger in Dynamics 365 Finance
  - Module 2: Configure and work with currencies and exchange rates
  - Module 3: Configure and work with journals
  - Module 4: Configure and work with financial dimensions
  - Module 5: Configure and work with chart of accounts
  - Module 6: Configure and work with ledgers
  - Module 7: Configure and work with fiscal calendars and periods
  - Module 8: Configure and work with number sequences
  - Module 9: Configure and work with sales tax
  - Module 10: Configure and work with withholding tax
  - Module 11: Configure and work with financial reporting

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- Module 12: Configure and work with cash and bank management
- Module 13: Configure and work with intercompany accounting
- Module 14: Configure and work with consolidations
- Module 15: Configure and work with revenue recognition
- Module 16: Configure and work with expense management

- Manage accounts receivable
  - Module 1: Configure and work with accounts receivable
  - Module 2: Configure and work with credit and collections
  - Module 3: Configure and work with billing and invoices
  - Module 4: Configure and work with payment processing
  - Module 5: Configure and work with revenue recognition
- Manage accounts payable
  - Module 1: Configure and work with accounts payable
  - Module 2: Configure and work with purchase orders
  - Module 3: Configure and work with vendor invoices
  - Module 4: Configure and work with payments
  - Module 5: Configure and work with expense management
  - Module 6: Configure and work with procurement and sourcing
- Perform budgeting and forecasting
  - Module 1: Configure and work with budget planning
  - Module 2: Configure and work with budget control
  - Module 3: Configure and work with forecasting
- Administer fixed assets and inventory
  - Module 1: Configure and work with fixed assets
  - Module 2: Configure and work with asset leasing
  - Module 3: Configure and work with inventory management
  - Module 4: Configure and work with inventory costing

REQUIREMENTS:

Fundamental understanding of accounting principles. Familiarity with financial operations as they relate to core finance, manufacturing, retail, and supply chain management.

Difficulty level

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CERTIFICATE:

The participants will obtain certificates signed by Microsoft (course completion). This course will help prepare you for the **Microsoft Certified: Dynamics 365 Finance Functional Consultant Associate** certification exam (Exam MB-310), which is available through the Pearson VUE test centers.

TRAINER:

Microsoft Certified Trainer (MCT)

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