Training: Microsoft
# AB-6002: Introduction to finance in Dynamics 365

Microsoft Partner

## TRAINING GOALS:

Gain a solid foundation in Microsoft Dynamics 365 Finance, including ERP basics, navigation, security, and shared features. Explore advanced tools like Copilot automation, AI forecasting, and intelligent collections. Hands-on labs cover financial reporting, budgeting, AP/AR, and integration with Microsoft 365 and Power Platform.

**Audience Profile**:
This course is designed for finance professionals, business users, and ERP beginners who want to learn the fundamentals of Microsoft Dynamics 365 Finance.

## CONSPECT:

- Introduction to finance in Dynamics 365
  - Module 1: Describe Dynamics 365 finance and operations apps
  - Module 2: Describe reporting and integration capabilities in Dynamics 365 finance and operations apps
  - Module 3: Describe shared features in Dynamics 365 finance and operations apps
  - Module 4: Describe Dynamics 365 Finance core capabilities
  - Module 5: Describe general ledger and cash and bank management processes in Dynamics 365 Finance
  - Module 6: Describe accounts payables and receivables in Dynamics 365 Finance
  - Module 7: Describe expense tracking, asset control, and budgeting processes in Dynamics 365 Finance

## Difficulty level

## CERTIFICATE:

The participants will obtain certificates signed by Microsoft (course completion). This course is not



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directly mapped to a Microsoft certification exam.

## TRAINER:

Microsoft Certified Trainer (MCT)



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