



Training: Micro Focus SBM200-SBM Designer & Administrator



TRAINING GOALS:

This course provides the concepts and skills to design, develop, and deploy a process app, as well as to configure and manage its runtime environment.

Upon successful completion of this course, you should be able to:

- Use a process app in SBM Work Center
- Use SBM Composer to design and develop a process app
- Configure data fields for a process app
- Configure default forms and create custom forms
- Deploy a process app to a run-time environment
- Promote a process app with SBM Application Repository
- Configure the runtime environment with SBM Application Administrator

Audience/Job Roles:

This course is intended for those who will design, build, deploy, modify, and maintain process apps, as well as manage the runtime environment.

CONSPECT:

- Course Overview
 - Identify the daily classroom schedule and methodology
 - Review the course objectives
- Process Apps and Process Design
 - Describe how SBM automates business processes
 - Identify how process app orchestrations differ from process app applications
 - List the steps and tools of the SBM process app development lifecycle
 - Describe the design elements of a process app
 - Identify the difference between process app templates and blueprints
 - Identify SBM online resources
- Using a Process App
 - Navigate the Work Center and User Workspace





- Describe User Settings
- Submit an item
- Transition an item
- Add links and attachments to items
- View My Activity from the Work Center
- Access built-in reports
- Exploring SBM Composer
 - Navigate the SBM Composer interface
 - Change Composer theme
 - Access Composer Help and documentation
 - Open a typical process app blueprint
 - Navigate the App Explorer
 - Open the application workflow editor
 - Open the report editor
- Creating a Process App
 - Represent a process with an application workflow
 - Define workflow terminology (state, transition, ownership, etc.)
 - Remove and delete a process app
 - Create an application
 - Create roles with privileges
 - Create an application workflow
 - Assign ownership
- Working with Fields
 - Add data fields to an application
 - Describe UI Help Text capability
 - Create a dependency between Selection Fields
 - Describe import/export capability for Selection Fields
 - Create an Auxiliary Table and Relational Fields
 - Create a listing report from SBM Composer
 - Create rules for Conditional Routing
- Using Forms
 - Add data fields to an application
 - Describe UI Help Text capability
 - Create a dependency between Selection Fields
 - Describe import/export capability for Selection Fields
 - Create an Auxiliary Table and Relational Fields





- Create a listing report from SBM Composer
- Create rules for Conditional Routing
- Deploying a Process App
 - Publish a process app
 - Deploy a process app
 - Assign user accounts to roles
 - Submit records into the auxiliary table
 - Submit an item into the deployed app as a user
- Using Application Repository
 - Describe the responsibilities of the IT Administrator
 - Describe the purpose of Environments
 - List the elements of Environments
 - Navigate the Application Repository interface
 - View published process apps
 - View the Default Environment
 - Deploy a process app to the Default Environment
 - View the Activities log
- Working with Multiple Environments
 - Describe the purpose of Promotion
 - List the steps in promoting a process app
 - Describe the purpose of Snapshots
 - List the settings in a Promotion Profile
- Using the Application Administrator
 - Navigate SBM Application Administrator
 - Identify the process app elements to configure
 - Describe the purpose of projects
 - Create a new project and associate an application workflow it
 - Create new User accounts
 - Associate a new User account to a role
 - Describe User levels (Occasional, Managed Admin, User)
 - Describe LDAP capabilities
 - Describe User Replacement
 - Describe delegation of primary items
- Working with Notifications
 - Describe the purpose of notifications
 - Define the elements of a notification





- Define types of notifications
- Create a notification
- Subscribe users to notifications
- Configure the Notification Server
- Create Work Calendars
- Describe Channels
- Describe E-mail Templates
- Describe Notification actions
- Describe E-mail Responses
- Course Summary and Glossary
 - Review Course Objectives
 - Review Glossary terms
 - Identify Online Resources

REQUIREMENTS:

These self-paced online courses are recommended as pre-study:

- 100 SBM Essentials
- 120 SBM for Users

Difficulty level



CERTIFICATE:

The participants will obtain certificates signed by Micro Focus (course completion).

TRAINER:

Authorized Micro Focus Trainer.

