

Training: Micro Focus

## SMAX200 - SMAX Essentials for Service Desk Agents



#### TRAINING GOALS:

This course covers how a Service Desk agent uses the Service Management Automation X (SMAX) Agent interface to support the IT needs of a business. SMAX is a new suite designed to simplify the way businesses manage their IT services and assets. It uses the Information Technology Infrastructure Library (ITIL)-compliant IT processes with embedded machine learning and contextual analytics.

This course is applicable for SMAX 2018.02, 2018.05, 2018.08, 2018.11, and 2019.02 versions. However, the hands-on lab exercises in this course use SMAX 2018.05. This bundle course involves below ILT and DL courses:

- SMAX200B SMAX Essentials for Service Desk Agents
- SMAX200SP Service Management Automation X: Service Desk (Digital Learning)

Upon successful completion of this course, you should be able to:

- Describe the basic architecture of SMAX
- Create and classify a service request
- Approve a request
- o Complete tasks, mark a request as fulfilled, and monitor targets
- Filter lists, manage views, and access a support request for classification
- Answer a chat request and start a discussion to solve an issue
- Escalate a request to an incident
- Solve a request
- Create a knowledge article from a request
- Create reports
- Manage dashboards

Audience/Job Roles

This course is intended for IT Service Desk staff

#### CONSPECT:

Course Overview

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- Introduce the course overview, agenda, and logistics
- List the available SMAX courses
- Launch the Digital Learning course
- SMAX Architecture Overview
  - Explain the SMAX architecture overview
  - Explore the Agent IT Interface
  - Access the Service Request Management module
  - Explain the Live Support feature
  - Approve a service request
  - Work with task plans and fulfilment
  - Monitor targets and agreements
  - Filter the record list, manage views, and access a support request
  - Respond to a chat request and solve the request
  - Escalate a request to an incident
- Requests and Knowledge Articles
  - Use knowledge management
  - Contribute to a knowledge article
- Reports and Dashboards
  - Navigate the Reports User interface
  - Personalize the dashboard
  - o Create a report and display it on a dashboard

### **REQUIREMENTS:**

To be successful in this course, you should have the following prerequisites or knowledge.

- Familiarity with different roles in an IT service management environment
- Familiarity with different flavors of the user interfaces provided by SMAX
- Familiarity with different versions of the SMAX available

# Difficulty level

### **CERTIFICATE:**

The participants will obtain certificates signed by Micro Focus (course completion).

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# TRAINER:

Authorized Micro Focus Trainer.

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